



Patient's Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Age: \_\_\_\_\_ Sex: Male  Female  I prefer to be called: \_\_\_\_\_

S.S.N: \_\_\_\_\_ Email: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_

Patient's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_ Years with Employer: \_\_\_\_\_

Patient is: Single  Married  Widowed  Separated  Divorced

Name of Spouse/Closest Relative: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Relationship To you: \_\_\_\_\_

Address (if different than yours): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Name of Patient's Dentist: \_\_\_\_\_ Phone No: \_\_\_\_\_

Dentist's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Name of Patient's Physician: \_\_\_\_\_ Phone No: \_\_\_\_\_

Physician's Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Date Last Seen: \_\_\_\_\_ Reason: \_\_\_\_\_

Who suggested that you might need orthodontic treatment? \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

Who is Financially Responsible For This Account?

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Name/Initial: \_\_\_\_\_

Address (if different than the patient's): \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Insurance Coverage for Dental Treatment? Yes  No

Insurance Coverage for Orthodontic Treatment? Yes  No

Primary Policy Holder's Name: \_\_\_\_\_ S.S.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Secondary Policy Holder's Name: \_\_\_\_\_ S.S.N.: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Employed By: \_\_\_\_\_

Dental Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

Medical Insurance Company: \_\_\_\_\_ Group No.: \_\_\_\_\_

**Release of Information**

*I authorize Lockett Orthodontics to release any information including the diagnosis and the records of treatment or examination rendered during the period of such care to third party payers and or other health practitioners. I authorize and request my insurance company to assign benefits and pay directly to Lockett Orthodontics those benefits that would otherwise be payable to me. I understand that my insurance carrier may pay less than the actual bill for these services. I authorize the use of my signature on all insurance submissions. I agree to be responsible for payment of all services rendered on my behalf.*

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date

**Consent for Orthodontic Records**

*I hereby consent to the making of diagnostic records (x-rays, photos, models) throughout treatment by Dr. Lockett and staff for the above individual. I fully understand all of the risks associated with these procedures.*

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date